

Community Finance Summit Agenda

“Cultivating Innovation from Emerging Opportunities”

This agenda is subject to change

DAY ONE AGENDA: Tuesday, December 10, 2024		
Start	End	Activity
1:00pm	5:00pm	Rolling check-in at 302 W Main Street Location: 302 W Main – Temple 1
2:00pm	3:00pm	Welcome Session Location: 302 W Main – Temple 1
3:00pm	4:00pm	Introduction to Self-Help: Overview of the model, basic concepts, and timeline Location: 302 W Main – Temple 1
4:00pm	5:00pm	A Conversation with Self-Help Leadership Location: 302 W Main – Temple 1
5:30pm	8:00pm	Happy hour & Dinner Location: It’s a Southern Thing (605 W Main Street, Durham)
DAY TWO AGENDA: Wednesday, December 11, 2024		
Start	End	Activity
8:00am	9:00am	Breakfast Location: 302 W Main – Temple 1
9:00am	10:00am	Underlying trends and Emergent Challenges in Community Finance Location: 302 W Main – Temple 1
10:00am	10:50am	Emerging Opportunities in Community Finance – Part 1: Financial Programs and Partnerships for Affordable Housing and Wealth Generation

		Location: 302 W Main – Temple 1
10:50am	11:05am	Break
11:05am	12:00pm	Emerging Opportunities in Community Finance – Part 2: Leveraging Climate Financing to Benefit Communities Location: 302 W Main – Temple 1
12:00pm	1:00pm	Lunch Location: 302 W Main – Temple 1
1:00pm	3:15pm	Downtown Durham TOUR
3:15pm	3:30pm	Break
3:30pm	4:30pm	Roundtable Discussions Location: 302 W Main Street – Temple 1 Session Type: Discussion Track 1: Growing the homeownership pipeline: FINCAP, strategic outreach. Track 2: Commercial RE/Community Facilities Track 3: Financial services for immigrants/communities of color
4:30pm	5:30pm	Roundtable Discussions Location: 302 W Main Street – Temple 1 Session Type: Discussion Track 1: Mortgage Lending Track 2: Fundraising/Capitalization Track 3: Policy (CRL)
5:30pm	6:30pm	Mixer with Self-Help Staff Location: 307 W Main
6:30pm	7:30pm	Dinner Location: 307 W Main

DAY THREE AGENDA: Thursday, December 12, 2024

Start	End	Activity
8:00am	9:00am	Breakfast Location: 302 W Main – Temple 1
9:00am	10:15am	Workshopping New Products & Programs – Consumer, Commercial, and Small Business Lending Location: 302 W Main – Temple 1
10:15am	11:00am	Beyond outputs: Evaluating outcomes and impact. Location: 302 W Main – Temple 1 Session Type: Presentation
11:00am	11:15am	Break
11:15am	12:15pm	Partnerships and Community Engagement Location: 302 W Main – Temple 1 Session Type: Panel (moderated)
12:15pm	12:30pm	Closing Remarks
12:30pm	1:30pm	Self-Help and CRL staff available for individual and small group discussions Location: 302 W Main – Temple 1 **Box Lunches available**
1:30pm		Dismissal